

Hinweis: Diese Übersetzung dient als Hilfe zum Verständnis der Inhalte der deutschen Vorlage, es ist kein offizielles Dokument. Please note that the English translation is for the purpose of information. Please complete and sign the German version only.

Übersetzungshilfe für A730 LfF Stand 01.07.2019

<u>Please note</u> that the English translation is for the purpose of information only. ONLY the German version of this document is legally binding. Please complete and sign the German version.

State Finance Office Please select / <mark>◊ [town]</mark> Office, <mark>◊ [town]</mark> Branch Employee Payroll Office

reference number: (Please quote)

Determination whether there is an obligation to make statutory pension insurance contributions

Supplement to record of salary [Lohnkonto] required by section 8 (2) of the

Beitragsverfahrensverordnung (procedural regulations for social security contributions -

BVV)

Please note:

The employer is obligated to categorise the employee according to statutory insurance law. The employee must give the employer the information required to do so (section 280 (1) of SGB IV [German Social Security Code, book IV]). If the employee does not provide the employer with this information, provides incorrect information, or does not provide the information an offence punishable by fine (section 111 (1) no. 4 of SGB IV).

1 Personal details

Surname				Given name
Civil status	Civil status Date of b		of birth	Place of birth
Post code	Town/city			Street, number
Social security number [Rentenversicherungsnummer]			Employer (place of en	nployment)

2 Details of employment

Employment is on demand		□ No	□ yes	Weekly working hours		
Employment is continuous		□ No	□ yes	Regular		Days:
Employment is temporary		□ No	□ yes	Average		Hours:
From To				Salary		Euros:
Is this employment undertaken during	od of parental le	ave?		□ No	□ Yes	

3 Information on health insurance

I have statutory health insurance.	□ no	$\hfill\square$ yes, with the following status:	
□ Compulsory insurance based on a main employment (<i>Pflichtversicherung</i>) □ Voluntary insurance (freiwillige Versicherung)		□ Family insurance (<i>Familienversicherung</i>)	
I do not have statutory health insurance and hav	e the following health insurance statu	s:	
□ No health insurance □ Private health insurance			
Name and address of statutory or private health	insurance provider:		



Hinweis: Diese Übersetzung dient als Hilfe zum Verständnis der Inhalte der deutschen Vorlage, es ist kein offizielles Dokument. Please note that the English translation is for the purpose of information. Please complete and sign the German version only.

4 Details of other employment

Are you carrying out any other employment in addition to this employment?

□ No

Yes, I am also employed as follows:

Employer with address	Start/end of employment:	Monthly salary/working	The additional employment is
		hours	
		EUR	, , ,
		hours	social security
		per week	a compulsory work placement
		-	□ short-term ¹
			□ low-income ²
			subject only to compulsory pension
			insurance
		EUR	Subject to the usual compulsory
		hours	social security
		per week	a compulsory work placement
			□ short-term ¹
			□ low-income ²
			subject only to compulsory pension
			insurance

(Please list any further employment relationships on a separate sheet.)

Were you in paid employment during the last twelve months before this employment or have you arranged other employment (also with other employers) for the future?

No

Yes, I was/will be in the following employment:

Employer with address	Start/end of employment:	Monthly salary/working hours	The additional employment is
		EUR hours per week	 Subject to the usual compulsory social security a compulsory work placement short-term¹
			 low-income² Subject only to compulsory pension insurance
		EUR hours per	 Subject to the usual compulsory social security
		week	 □ a compulsory work placement □ short-term¹ □ low-income²
			Subject only to compulsory pension insurance

(Please list any further employment relationships on a separate sheet.)

¹ Employment is considered short-term if the employment is limited to three months or 70 working days within one calendar year due to the nature of the work, or by contract in advance and is not a main occupation.
² Employment is considered low-income if the monthly salary regularly does not exceed 450 euros.

5 Additional details

For school leavers: Do you intend to take up studies	□ yes	🗆 no		
or a vocational education and training (VET) programme this year?	□ yes	□ no		
Are you registered as seeking employment with the <i>Bunde</i> employment agency)?	sagentur f	<i>ür Arbeit</i> (federal	□ No	□ Yes



BrE Musterdokument Stand: 24. Januar 2020 BaySeV Hinweis: Diese Übersetzung dient als Hilfe zum Verständnis der Inhalte der deutschen Vorlage, es ist kein offizielles Dokument. Please note that the English translation is for the purpose of information. Please complete and sign the German version only.

	rrently receiving ployment agen	□ No	Yes, please specify.	
Period From To		Type of benefit (e.g. Unemployment benefit [Arbeitlosengeld, Arbeitslosenhilfe],	Employment agency (town or cit	
		vocational retraining, or similar)		

am a housewife/househusband or not employed				
 am retired and receiving a pension or am receiving a pension for another reason 	pension p	provider:		
(To waive your exemption from statutory pension insurance contribution please fill in form A735.)	ons in the	case of full r	etirement p	pension,
□attend school (please provide a certificate from the school)	□ Is enclo	osed		Nill be bmitted s
 study (please provide certificate of enrolment) 	□ Is enclo	osed		Nill be bmitted s
Do you expect to complete your final examination achievement and end your studies during your current employment?	your studies during your current employment? If so, please submit the docume examinations office informing you examination decision, or that you			u of the u can coll
Will this employment be carried out after you have completed the first State Examination in law?	your cert	ificate imme □ yes	from	on receip
Will you be studying for a doctoral degree in addition to this employment?	□ No	□ yes		
During your employment, have you interrupted your studies without being de-registered?	□ No	□ yes	from	to
Did you complete a first higher education degree before commencing this employment?	g D No D yes. The cumulative final grade was communicated by t examinations office writing on: [date]			
If yes, have you started another degree programme?	□ No	□ yes		
Is the purpose of these studies further education and/or specialisation?	□ No	□ yes		
For co-operative degree programmes: Type of degree programme	degree p Start of e End of er	ee programm rogramme mployment: nployment: r (with addre		perative
Were you employed in a position subject to statutory insurance contributions before you commenced your studies?	□ No	□ yes		
 Other (e.g am self-employed as main occupation. If you are exem pension insurance contributions, please submit letter of exemption) 	pt from the	e obligation f	o make sta	itutory



Hinweis: Diese Übersetzung dient als Hilfe zum Verständnis der Inhalte der deutschen Vorlage, es ist kein offizielles Dokument. Please note that the English translation is for the purpose of information. Please complete and sign the German version only.

I am aware that low-income employment (450 euro mini-job) is generally subject to statutory insurance and full contributions must be paid (from 1st January 2013). Exemption is however possible. To apply for exemption from the obligation to make statutory pension insurance contributions, submit the completed application for exemption from the obligation to make statutory pension insurance contribution (*"Antrag auf Befreiung von der Rentenversicherungspflicht bei einer geringfügig entlohnten Beschäftigung"* - form A410 available at the "Formularcenter" http://www.lff.bayern.de/formularcenter/arbeitnehmer/index.aspx) to your employer.

I confirm that the information given is correct. I commit to informing the State Finance Office (Landesamt für Finanzen) immediately of <u>all</u> changes that may influence my obligation to make statutory pension insurance contributions (or lack thereof), in particular if

- I take up or end another employment,
- I change my health insurance provider or
- I start receiving a retirement pension or benefits for reduced earning capacity or similar.

I consent to the exchange of details which are important for statutory insurance with additional employers if I have more than one job. This is intended to ensure that the statutory insurance contributions are paid correctly.

Information on data protection pursuant to articles 13 and 14 of the General Data Protection Regulation (GDPR)

The office responsible for processing this data (controller as defined in the GDPR) is the State Finance Office. Address: Landesamt für Finanzen, - Zentralabteilung -, Rosenbachpalais, Residenzplatz 3, 97070 Würzburg (telephone: 0931 4504-6770, email: <u>datenschutzanfrage@lff.bayern.de</u>).

Data is collected in order to be able to determine the remuneration you are due, arrange for payment and settle accounts in accordance with contractual and statutory provisions. It is also necessary in order for the Free State of Bavaria to be able to meet its obligations as an employer in view of legal provisions governing income tax and (supplementary) social security contributions.

The legal basis for the processing of data is article 6 (1) sentence 1 points (b) and (c) of the GDPR, article 9 (2) b of the GDPR, article 88 (1) of the GDPR, and section 611 of the German Civil Code (BGB).

Further information on data processing and rights concerning data processing is available online at: <u>http://www.lff.bayern.de/ds-info</u>.

Alternatively, you can also request the information from the contact details given above. Our official Data Protection Officer can be reached at: Landesamt für Finanzen – Datenschutzbeauftragter – Rosenbachpalais, Residenzplatz 3, 97070 Würzburg, (telephone: 0931 4504-6767; e-mail: <u>datenschutzbeauftragter@lff.bayern.de</u>).

Date

1 copy back to the

State Finance Office (Landesamt für Finanzen)
◊ [Town] Office
Employee Payroll Office
Postbox
80535 München

Employee's signature

Decision of the payroll office

Based on the above information the employee is $\hfill\square$ subject to

□ not subject to

compulsory statutory insurance contributions

Date,

signature

Print